

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

January 31, 2006

REGISTRATION NO.: 24886

BONDS ISSUED BY: Hallsville R-IV School District

AMOUNT OF ISSUE: \$3,659,941.95

COUNTY: of Boone

DATE OF ISSUE: February 2, 2006

MONTH OF MATURITY: March

PURPOSE OF BONDS: (I) Advance refunding of the District's outstanding General Obligation Bonds, Series 2001 maturing in the years 2014 through 2021, (II) Current refunding of the District's outstanding General Obligation Bonds, Series 2001A maturing in the years 2014 and 2015, and (III) advance refunding the District's outstanding General Obligation Bonds, Series 2005 maturing in the year 2025

Rate of Interest	Amount	Mandatory Redemption* Maturity
3.500 %	\$ 20,000.00	03/01/2007
3.500 %	30,000.00	03/01/2008
3.500 %	30,000.00	03/01/2009
3.500 %	35,000.00	03/01/2010
3.500 %	35,000.00	03/01/2011
3.500 %	35,000.00	03/01/2012
3.500 %	35,000.00	03/01/2013
9.860 %	195,262.00	03/01/2014 **
9.860 %	64,679.95	03/01/2015 **
5.000 %	300,000.00	03/01/2015
	195,000.00	03/01/2016 *
	200,000.00	03/01/2017 *
4.000 %	395,000.00	03/01/2017
	205,000.00	03/01/2018 *
	215,000.00	03/01/2019 *
	225,000.00	03/01/2020 *
4.000 %	645,000.00	03/01/2020
4.000 %	530,000.00	03/01/2021
4.000 %	310,000.00	03/01/2022
4.000 %	320,000.00	03/01/2023
4.000 %	335,000.00	03/01/2024
4.000 %	345,000.00	03/01/2025

ARE BONDS CALLABLE: Current Interest Bonds maturing on and after March 1, 2017 may be redeemed on and after March 1, 2016 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: A.G. Edwards & Sons, Inc., St. Louis, Missouri

PURCHASE PRICE: \$3,832,541.16

INTEREST RATE: 4.0064%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

**Capital Appreciation Bonds are not subject to redemption prior to their stated maturity